

EA FUND 4



We invite you to invest in EA Fund 4
The ultimate for diversification in early stage investing.



EA Fund 4 is an angel/seed stage fund that provides diversification (risk reduction) in innovative private NZ companies. The Fund will have access to a broad range of deals, including cherry picking from the current Enterprise Angels portfolio. Let the experts do the hard work of securing and screening deals and reap the rewards of a diversified portfolio.

Key terms:

- Fund size - currently ~\$3m / target \$6m
- Actively investing - 3 portfolio companies to date
- Types of companies: pre-seed – series A stage from a broad range of sectors
- 30% capital reserved for follow-on funding of the best performing portfolio companies
- Limited Partnership, closed fund structure
- 2% application fee plus catchup interest, payable with initial capital call.
- 2% management fee, 20% performance fee with an 8% hurdle*
- Capital called over 5 years. First call of 0.20/unit
- Min parcel size: - \$30k members/\$50k non-members
- Returns forecasted from year 3-4 onward

*2% fee on committed capital for first 5 years, dropping to 1% for next 5 years

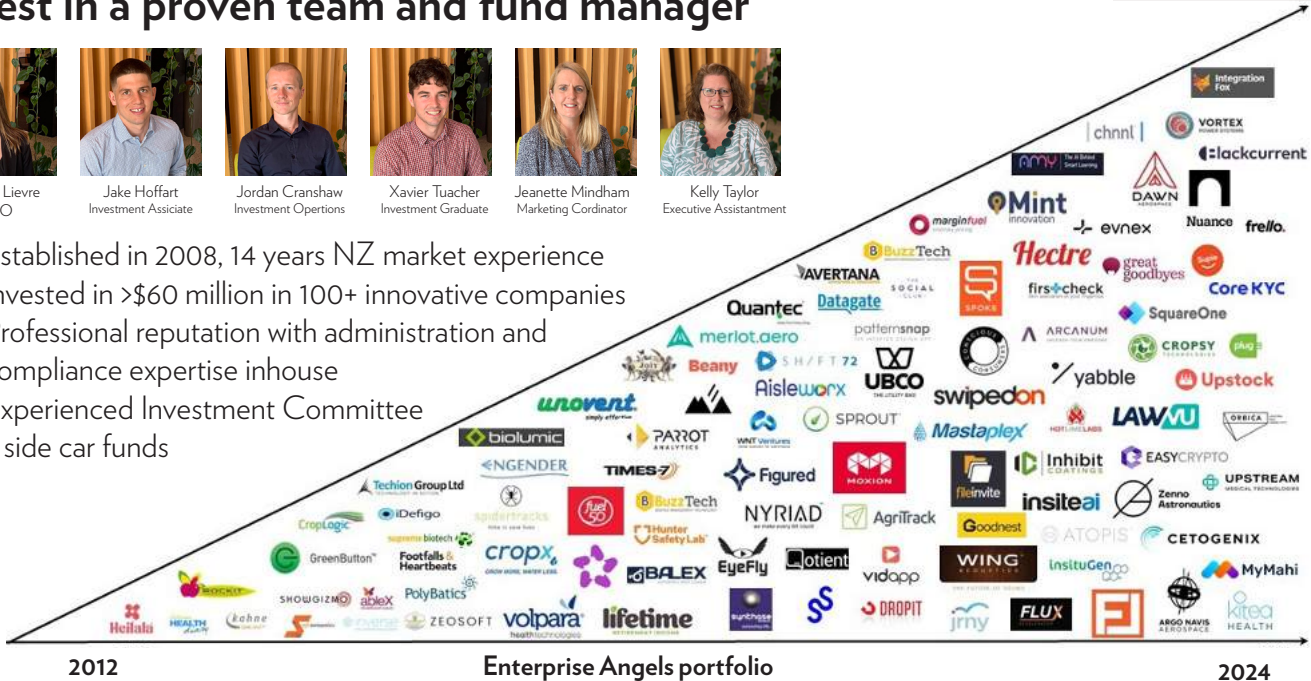
- Supporting ambitious entrepreneurs and ventures
- Innovation solving hard problems (environmental, social)
- Creating high quality jobs
- Strengthening our economies

Invest in a proven team and fund manager



Nina Le Lievre CEO, Jake Hoffart Investment Associate, Jordan Cranshaw Investment Operations, Xavier Tuacher Investment Graduate, Jeanette Mindham Marketing Coordinator, Kelly Taylor Executive Assistant

- Established in 2008, 14 years NZ market experience
- Invested in >\$60 million in 100+ innovative companies
- Professional reputation with administration and compliance expertise inhouse
- Experienced Investment Committee
- 3 side car funds



Investment Committee



Alan Dick, Bepie Holm, Bill Murphy, Colin Groves, Ian Greaves, Julian So, Nina Le Lievre, CEO, Ryan Thompson


Risk Warning: Investing in early stage companies involves risk and should be done only as part of a diversified portfolio. Offers facilitated by Enterprise Angels are for Wholesale Investors who make their own investment decisions and understand the risks. Full risk warning: <https://www.enterpriseangels.co.nz/legal/#RiskWarning>

EA FUND 4



Support the next generation of high growth startups that aim to become iconic New Zealand companies.

The ultimate in diversification

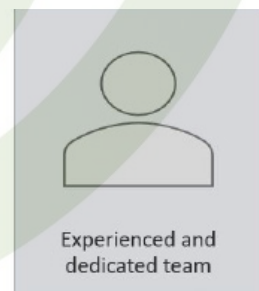
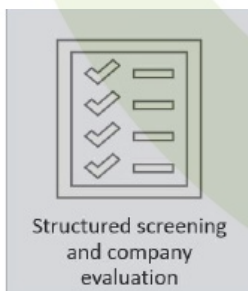
-  Up to 35 innovative companies
-  Co-investment opportunities
-  Massive risk reduction for your angel portfolio
-  Annual liquidity

The timing is right

-  Bold, innovative founders are great at solving difficult problems
-  Start-up sector is resilient
-  NZ's startup ecosystem is flourishing
-  New technology adoption is the quickest it's been in history
-  Great value opportunities– invest now and enjoy the upside

Professional investment process and quality deal flow

Our exceptional reputation and deep relationships throughout the NZ ecosystem means we get excellent dealflow.



Next steps:

- Complete the [Expression of Interest form](#) to receive the formal Fund documentation.
- **Apply now.** <https://www.entrepreneurangels.co.nz/project/ea-fund-4/>

For further information or to arrange a 1-1 meeting to discuss this offer contact us.
Phone: 07 571 2520 email: investment_team@entrepreneurangels.co.nz



Our Valued Partners

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